# Main represented figures for the 6 months-ended June 30, 2021

Impact of new segment classification (IFRS8) and of the integration of assets from Suez

**July 2022** 



# IMPACT OF NEW SEGMENT CLASSIFICATION (IFRS 8) AND OF THE **INTEGRATION OF ASSETS FROM SUEZ 30 JUNE 2021 PROFORMA REVENUE BY SEGMENT**

## ■ New segment classification (IFRS 8)

✓ In accordance with IFRS8, the Group has amended its segment classification to take into account the change of governance effective since early 2022 with the creation of the Zone France and Hazardous waste Europe

### 30 June 2021 Proforma Revenue: IFRS 8 reclassification and inclusion of Suez perimeter

#### (in euro millions)

30				30				30
June 2021			Veolia standalone	June 2021		30	Veolia + Suez	June 2021
published	IFRS 8 segment reclassi	ification	after IFRS 8	restated	Suez Perimeter*	June 2021	perimeter*	proforma
			France & Hazardous		France & Hazardous		France & Hazardous	
2 843,7	Hazardous Waste Europe	1 472,3	Waste Europe	4 316,0	Waste Europe	261,1	Waste Europe	4 577,1
5 278,3			Europe excl. France	5 278,3	Europe excl. France	1 680,1	Europe excl. France	6 958,4
3 310,0			Rest of the world	3 310,0	Rest of the world	1 457,0	Rest of the world	4 767,0
2 211,0	Hazardous Waste Europe	-1 472,3	Water Technologies	738,7	Water Technologies	1 130,4	Water Technologies	1 869,1
2,1			Other	2,1	Other**	-400,0	Other**	-397,9
13 645,1		0,0	Total Group	13 645,1	Total Group	4 128,6	Total Group	17 773,7
_	2 843,7 5 278,3 3 310,0 2 211,0 2,1 13 645,1	Segment reclass   IFRS 8 segment reclass	IFRS 8 segment reclassification   2 843,7   Hazardous Waste Europe   1 472,3   3 310,0   2 211,0   Hazardous Waste Europe   -1 472,3   Hazardous Waste Europe   -1 472,3	June 2021 JUNE 2	June 2021 published         IFRS 8 segment reclassification         Veolia standalone after IFRS 8         June 2021 restated           2 843,7         Hazardous Waste Europe         1 472,3         Waste Europe         4 316,0           5 278,3         Europe excl. France         5 278,3           3 310,0         Rest of the world         3 310,0           2 211,0         Hazardous Waste Europe         -1 472,3           Vater Technologies         738,7           Other         2,1           13 645,1         Total Group         13 645,1	June 2021 publishedIFRS 8 segment reclassificationVeolia standalone after IFRS 8June 2021 restatedSuez Perimeter*2 843,7 5 278,3Hazardous Waste Europe1 472,3Waste Europe4 316,0Waste Europe5 278,3 3 310,0Europe excl. France5 278,3Europe excl. FranceRest of the world3 310,0Rest of the world2 211,0 2,1Hazardous Waste Europe-1 472,3Water Technologies738,7Water Technologies0ther2,1Other**13 645,1Total Group13 645,1Total Group	June 2021 published         IFRS 8 segment reclassification         Veolia standalone after IFRS 8         June 2021 restated         Suez Perimeter*         June 2021 June 2021           2 843,7         Hazardous Waste Europe         1 472,3         Waste Europe         4 316,0         Waste Europe         261,1           5 278,3         Europe excl. France         5 278,3         Europe excl. France         1 680,1           3 310,0         Rest of the world         3 310,0         Rest of the world         1 457,0           2 211,0         Hazardous Waste Europe         -1 472,3         Water Technologies         738,7         Water Technologies         1 130,4           2,1         Other         2,1         Other**         -400,0           13 645,1         Total Group         1 13645,1         Total Group         4 128,6	June 2021 publishedIFRS 8 segment reclassificationVeolia standalone after IFRS 8June 2021 restatedSuez Perimeter*June 2021 France & HazardousVeolia + Suez perimeter*2 843,7 5 278,3Hazardous Waste Europe1 472,3Waste Europe4 316,0 Europe excl. FranceWaste Europe261,1 Europe excl. FranceWaste Europe3 310,0Rest of the world3 310,0Rest of the world1 457,0 Avater TechnologiesRest of the world2 211,0 2 211,0Hazardous Waste Europe-1 472,3 Avater TechnologiesWater Technologies738,7 Avater TechnologiesWater Technologies1 130,4 Avater Technologies2,1 13 645,1Other2,1 Avater TechnologiesTotal Group4 128,6Total Group

<sup>\*</sup> Before EU, Australian and UK anti trust remedies



Q2 2021 proforma

<sup>\*\*</sup>including restatement for the first 17 days of January

# IMPACT OF NEW SEGMENT CLASSIFICATION (IFRS 8) AND OF THE **INTEGRATION OF ASSETS FROM SUEZ 30 JUNE 2021 PROFORMA EBITDA BY SEGMENT**

# ■ New segment classification (IFRS 8)

✓ In accordance with IFRS8, the Group has amended its segment classification to take into account the change of governance effective since early 2022 with the creation of the Zone France and Hazardous waste Europe

## 30 June 2021 Proforma EBITDA: IFRS 8 reclassification and inclusion of Suez perimeter

(in euro millions)

	30		
Veolia Standalone June 202		IFRS 8 segment reclassification	
France	489,9	Hazardous Waste Europe	139,9
Europe excl. France	941,8		
Rest of the world	439,8		
Global Businesses	183,4	Hazardous Waste Europe	-139,9
Other	25,7		
Total Group	2 080,6		0,0

Veolia standalone after IFRS 8	30 June 2021
France & Hazardous	
Waste Europe	629,8
Europe excl. France	941,8
Rest of the world	439,8
Water Technologies	43,5
Other	25,7
Total Group	2 080,6

	30
Suez Perimeter*	June 2021
France & Hazardous	
Waste Europe	43,5
Europe excl. France	178,3
Rest of the world	380,5
Water Technologies	169,2
Other**	-60,4
Total Group	711,1

30	Veolia + Suez	30
21	perimeter*	June 2021
	France & Hazardous	
,5	Waste Europe	673,3
,3	Europe excl. France	1 120,1
,5	Rest of the world	820,3
,2	Water Technologies	212,7
,4	Other**	-34,7
,1	Total Group	2 791,7

<sup>\*</sup> Before EU, Australian and UK anti trust remedies

<sup>\*\*</sup>including restatement for the first 17 days of January